

# IPO 101: FROM A PRACTICAL PERSPECTIVE OF HONG KONG IPO

Speaker: Mr. Kung-Wei LIU, Partner, Allen & Overy

Moderator: Prof. Lauren Yu-Hsin LIN, Associate Professor, City University of Hong Kong

An initial public offering (IPO) is a major milestone for a company that seeks to raise capital, enhance its profile, and access a wider investor base. However, an IPO also involves complex and rigorous processes, regulatory requirements, and market challenges. This presentation will provide an overview of the key steps, considerations, and best practices for a successful Hong Kong IPO, from a practical perspective of a seasoned IPO adviser. It will cover topics such as the IPO timeline, the roles and responsibilities of the IPO team, the listing rules and standards, the due diligence and disclosure obligations. The presentation will also highlight some of the recent trends and developments in the Hong Kong IPO market, and share some insights and tips from the speaker's experience in advising various IPO candidates across different sectors and regions.

**Date: March 25(Monday)**

**Time: 10:30am - 11:50am**

**Venue: Yeung Kin Man Academic Building LT-6**

**Register at: <https://forms.gle/FDnRSuEsxv4Fqzb88>**



Kung-Wei is a Partner in the International Capital Markets department of our Hong Kong office. He focuses on international capital markets transactions, including initial public offerings and other equity offerings, investment-grade and exchangeable debt financings.

In particular, he frequently works on Hong Kong IPOs and Regulation S debt offerings of PRC companies in sectors such as financial institutions, hospitals, energy, retailing, food and beverage and other sectors.

