City University of Hong Kong Course Syllabus

offered by Department of Marketing with effect from Semester A 2024/25

| Part I Course Overv | riew |
|---|--|
| Course Title: | Customer Relationship Management |
| Course Code: | MKT5645 |
| Course Duration: | Intensive Teaching Mode / One Semester |
| Credit Units: | 3 |
| Level: | P5 |
| Medium of Instruction: | English |
| Medium of Assessment: | English |
| Prerequisites: (Course Code and Title) | Nil |
| Precursors: (Course Code and Title) | Nil |
| Equivalent Courses : (Course Code and Title) | Nil |
| Exclusive Courses: (Course Code and Title) | Nil |

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Part II Course Details

1. Abstract

This course aims to provide students with knowledge of the fundamental aspects of developing and managing customer relationships. The course will also introduce students to the concepts and tools commonly used for developing, implementing, and managing Customer Relationship Management (CRM).

2. Course Intended Learning Outcomes (CILOs)

(CILOs state what the student is expected to be able to do at the end of the course according to a given standard of performance.)

| No. | CILOs# | Weighting (if applicable) | Discov curricu learnin (please approp | llum rel g outco tick | lated omes |
|-----|---|------------------------------|---|-----------------------------|---------------|
| | | | A1 | A2 | A3 |
| 1. | Explain and characterize the major concepts and frameworks of customer relationship management. | | ✓ | | |
| 2. | Analyze the key drivers using data from observations, experiences and systematic research methods for successful customer relationship management programs (DEC-related Ability). | | | √ | |
| 3. | Apply the concepts and tools with other related or unrelated fields to design innovative customer relationship management program for a real company. | | | | √ |
| 4. | Collaborate with other classmates from diversified expertize productively in the group work; communicate and present information effectively. | | √ | √ | |
| | | 100% | | | |

A1: Attitude

Develop an attitude of discovery/innovation/creativity, as demonstrated by students possessing a strong sense of curiosity, asking questions actively, challenging assumptions or engaging in inquiry together with teachers.

A2: Ability

Develop the ability/skill needed to discover/innovate/create, as demonstrated by students possessing critical thinking skills to assess ideas, acquiring research skills, synthesizing knowledge across disciplines or applying academic knowledge to real-life problems.

A3: Accomplishments

Demonstrate accomplishment of discovery/innovation/creativity through producing /constructing creative works/new artefacts, effective solutions to real-life problems or new processes.

3. Learning and Teaching Activities (LTAs)

(LTAs designed to facilitate students' achievement of the CILOs.)

| LTA | Brief Description | CII | CILO No. | | Hours/week | |
|---------|--|-----|----------|---|------------|-------------|
| | | 1 | 2 | 3 | 4 | (if |
| | | | | | | applicable) |
| Seminar | Students will engage in lecture activities | ✓ | ✓ | ✓ | ✓ | |
| | and in-classroom discussions about | | | | | |
| | concepts, tools and applications of CRM. | | | | | |
| | Students will learn about real world CRM | | | | | |
| | examples and cases to illustrate the core | | | | | |

| | concepts and tools. | | | | | |
|----------------------------------|---|----------|----------|----------|----------|--|
| In-class Activities | Students will engage in a variety of in-class learning and application activities to stimulate students' learning motivation and enhance their ability to apply concepts and tools covered in class to real world scenarios. These may include discussions, case studies, internet research, short papers, etc. | √ | √ | √ | √ | |
| Project Development and Delivery | Students will work on in class individual and group presentations on a CRM project plan for a real company, write a report for the project, and present the project findings in the form of oral presentation in the class. | √ | √ | √ | √ | |

4. Assessment Tasks/Activities (ATs)

(ATs are designed to assess how well the students achieve the CILOs.)

| Assessment Tasks/Activities | CILO No. | | Weighting | Remarks | | |
|---|----------|---|-----------|----------|-----|--|
| | 1 | 2 | 3 | 4 | | |
| Continuous Assessment: 100% | | | | | | |
| In-class Discussions and Exercises | √ | ✓ | √ | √ | 15% | |
| Group Presentation | √ | ✓ | ✓ | √ | 35% | |
| Individual Report and Presentation | √ | ✓ | √ | ✓ | 10% | |
| Individual Quizzes | √ | ✓ | √ | | 40% | |
| Examination: 0% (duration: , if applicable) | ole) | | | | | |

100%

5. Assessment Rubrics

(Grading of student achievements is based on student performance in assessment tasks/activities with the following rubrics.)

Applicable to students admitted before Semester A 2022/23 and in Semester A 2024/25 & thereafter

| Assessment Task | Criterion | Excellent | Good | Fair | Marginal | Failure |
|----------------------|--|-------------|-------------|-------------|----------|-----------------------------------|
| | | (A+, A, A-) | (B+, B, B-) | (C+, C, C-) | (D) | (F) |
| 1. In-Class | CAPACITY to SHOW command of aspects of the course, with | High | Significant | Moderate | Basic | Not even reaching |
| Discussions and | the ability to describe concepts and applications in CRM | | | | | marginal levels |
| Exercises | ABILITY to raise question and think critically | High | Significant | Moderate | Basic | Not even reaching |
| | | | | | | marginal levels |
| | ABILITY to SOLVE problems and ANALYZE cases | High | Significant | Moderate | Basic | Not even reaching marginal levels |
| | CAPACITY to SHOW attitude of team work and cooperation | High | Significant | Moderate | Basic | Not even reaching |
| | · · · · · · · · · · · · · · · · · · · | 8 | | | | marginal levels |
| 2. Group | CAPACITY to SHOW command of concepts and applications | High | Significant | Moderate | Basic | Not even reaching |
| Presentation | in CRM | | | | | marginal levels |
| | ABILITY to APPLY course content in practical situations and | High | Significant | Moderate | Basic | Not even reaching |
| | to ASSESS the quality of CRM applications by firms | | | | | marginal levels |
| | ABILITY to INTERPRET and INTEGRATE the project content | High | Significant | Moderate | Basic | Not even reaching |
| | | | | | | marginal levels |
| | CAPACITY to have original thinking with creativity | High | Significant | Moderate | Basic | Not even reaching |
| | | | ~ | | | marginal levels |
| | CAPACITY to be enthusiastic, and CONTRIBUTE to team | High | Significant | Moderate | Basic | Not even reaching |
| | work CAPACITY to PRESENT and ORGANIZE information | TT: -1. | C::C: | Madanata | Desir | marginal levels |
| | | High | Significant | Moderate | Basic | Not even reaching marginal levels |
| 3. Individual Report | excellently in a professional manner ABILITY to DEMONSTRATE application of key concepts, | High | Significant | Moderate | Basic | Not even reaching |
| and Presentation | tools, and frameworks from the course to a real-world CRM | Ingn | Significant | Wioderate | Dasic | marginal levels |
| and resentation | example | | | | | marginar icvers |
| | CAPACITY to PROVIDE thorough analysis of the selected | High | Significant | Moderate | Basic | Not even reaching |
| | example, showcasing an in-depth understanding | Ingii | Significant | 1,10derate | Busic | marginal levels |
| | CAPACITY to PRESENT and ORGANIZE information | High | Significant | Moderate | Basic | Not even reaching |
| | excellently in a professional manner | 8 | | | | marginal levels |
| 4. Individual | SOLID conceptual understanding of the key concepts, principles, | High | Significant | Moderate | Basic | Not even reaching |
| Quizzes | and theories covered in the course material | | | | | marginal levels |
| | CAPACITY to SHOW analytic skills in solving CRM problems | High | Significant | Moderate | Basic | Not even reaching |
| | | | | | | marginal levels |

Applicable to students admitted from Semester A 2022/23 to Summer Term 2024

| Assessment Task | Criterion | Excellent (A+, A, A-) | Good (B+, B) | Marginal (B-, C+, C) | Failure (F) |
|---------------------------------------|---|-----------------------|-----------------|----------------------|-----------------------------------|
| In-Class Discussions and | CAPACITY to SHOW command of aspects of the course, with the ability to describe concepts and applications in CRM | High | Significant | Basic | Not even reaching marginal levels |
| Exercises | ABILITY to raise question and think critically | High | Significant | Basic | Not even reaching marginal levels |
| | ABILITY to SOLVE problems and ANALYZE cases | High | Significant | Basic | Not even reaching marginal levels |
| | CAPACITY to SHOW attitude of team work and cooperation | High | Significant | Basic | Not even reaching marginal levels |
| 2. Group Presentation | CAPACITY to SHOW command of concepts and applications in CRM | High | Significant | Basic | Not even reaching marginal levels |
| | ABILITY to APPLY course content in practical situations and to ASSESS the quality of CRM applications by firms | High | Significant | Basic | Not even reaching marginal levels |
| | ABILITY to INTERPRET and INTEGRATE the project content | High | Significant | Basic | Not even reaching marginal levels |
| | CAPACITY to have original thinking with creativity | High | Significant | Basic | Not even reaching marginal levels |
| | CAPACITY to be enthusiastic, and CONTRIBUTE to team work | High | Significant | Basic | Not even reaching marginal levels |
| | CAPACITY to PRESENT and ORGANIZE information excellently in a professional manner | High | Significant | Basic | Not even reaching marginal levels |
| 3. Individual Report and Presentation | ABILITY to DEMONSTRATE application of key concepts, tools, and frameworks from the course to a real-world CRM example | High | Significant | Basic | Not even reaching marginal levels |
| | CAPACITY to PROVIDE thorough analysis of the selected example, showcasing an in-depth understanding | High | Significant | Basic | Not even reaching marginal levels |
| | CAPACITY to PRESENT and ORGANIZE information excellently in a professional manner | High | Significant | Basic | Not even reaching marginal levels |
| 4. Individual Quizzes | SOLID conceptual understanding of the key concepts, principles, and theories covered in the course material | High | Significant | Basic | Not even reaching marginal levels |
| | CAPACITY to SHOW analytic skills in solving CRM problems | High | Significant | Basic | Not even reaching marginal levels |

Part III Other Information (more details can be provided separately in the teaching plan)

1. Keyword Syllabus

(An indication of the key topics of the course.)

Customer relationship management, relationship marketing, loyalty, customer lifetime value, customer retention, customer engagement

2. Reading List

2.1 Compulsory Readings

(Compulsory readings can include books, book chapters, or journal/magazine articles. There are also collections of e-books, e-journals available from the CityU Library.)

Articles, cases, academic papers readings will be recommended in the class

2.2 Additional Readings

(Additional references for students to learn to expand their knowledge about the subject.)

| 1. | Managing Customer Experience and Relationships: A Strategic Framework, 3 rd ed., Don Peppers and Martha Rogers, John Wiley & Sons, 2017 |
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| 2. | Customer Relationship Management: Concepts and Technologies, 3 rd Edition by Francis Buttle and Stan Maklan, published by Routledge |
| 3. | Customer Relationship Management by V. Kumar and Werner Reinartz, published by Springer. |